



Roadmap to Fleet Electrification September 2020



Introduction to Tritium

4500+ DC Fast Charging Stations The number of charging stations deployed globally

600,000+ Charging Sessions The number of charging sessions on Tritium Chargers

38 Countries The number of countries where Tritium Chargers have been installed

3 State-of-the-Art Production Facilities A total of 11 assembly lines across Torrance, Amsterdam and Brisbane

> **300+** Staff Expected to grow even further in 2020 and beyond

20+ Years of Track Record Product Development for e-mobility and renewable energy



Fleet Charging Method



Use case	On-site AC charging	On-site DC charging	Public HPC
Predictable single shift small vehicles (>50mph with 20kW)	\checkmark		\checkmark
Unpredictable scheduling		\checkmark	\checkmark
Short turn around requirement – not moving not earning		\checkmark	
Predictable single shift large vehicle (<50mph with 20kW)		\checkmark	



Impact of Public Charging

Growing availability of public highway and urban charging creates a further pathway to electrification for fleets.

- 50kW DC is the new 7kW AC in the public space
- 150kW+ DC availability greatly increasing
- ISO15118 (*Plug and Charge*) will provide a seamless driver experience
- Ad hoc of small EVs reduces need for onpremise charging – subscribe to a mobility service provider instead



Data Driven Decisions

- Independent measurement of battery data during charge cycle
- Greater data availability DC charging using ISO15118
- More consistent charging behavior across fleet using DC chargers
- Higher charge rate provides flexibility of charge schedule
- Much more performance and predictive maintenance information about the DC charging equipment than the on-board AC charger



Future Proof Your Fleet

- Build your site to last with no regrets
- Many of the fleet applications already require the high power of DC charging
- Price point of DC charging is decreasing over the coming years
- Will soon rival AC11-22kW
- New features allowing better infrastructure sharing
 - Simultaneous charging
 - Shared centralised power systems
- Easier integration of DC sources
- Vehicle manufacturers are looking to remove the AC charger due to weight, cost, certification





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