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The 2016 HHP Summit in Chicago’s McCormick Place provided attendees with a wealth of insight on the natural gas market momentum taking place across North America. The enthusiasm, commitment, and optimism for natural gas-powered HHP markets was clear. Driven by pioneering end-users like BNSF, Carnival Corporation, Alaska Railroad, Western Copper & Gold, TOTE, Crowley, and the many others that participated in HHP Summit, natural gas supply chains for HHP applications are starting to take shape from the Caribbean to the Northern Yukon.

This exciting progress is made possible due to the leadership, fortitude, and vision from the fuel, equipment, and engine suppliers making significant investments to build these markets. A variety of these technologies were on display in the exhibit hall, including multiple newly debuted products (outlined on the following pages), further demonstrating the industry’s commitment to continue charging forward.

As we look ahead toward projected oil price increases and a rapidly growing focus on environmental regulation, climate change, and carbon pricing, there’s no question that we will continue to see the market for gas engines, storage equipment, and distribution accelerate. One theme was clear throughout the conference—collaboration and strong partnerships will be critical as we strive to meet North America’s energy security, economic development, air quality, and climate change mitigation goals.

To all of our attendees—thank you for continuing to be a part of this important conversation. We look forward to seeing you at our 2017 show! The date and location will be announced soon.

HHP Summit 2016 Agenda Recap

**TUESDAY, OCTOBER 11**

1:00 p.m. | TECHNICAL WORKSHOP
A Closer Look at Methane 2.0: Best Practices to Design, Develop, and Implement Projects that Achieve Positive GHG Benefits

1:00 p.m. | TECHNICAL WORKSHOP
Training for Success: Comprehensive Training Programs for Successful Deployment in the HHP Sector

4:00 p.m.
Expo Hall Grand Opening Reception

**WEDNESDAY, OCTOBER 12**

9:00 a.m. | GENERAL SESSION
Summit Welcome

9:20 a.m. | GENERAL SESSION
Opening Address

9:45 a.m. | GENERAL SESSION
EXECUTIVE ROUNDTABLE | North America’s Leading Natural Gas HHP Investments

11:15 a.m. | GENERAL SESSION
Keynote Address

12:00 noon
Luncheon in the Expo Hall

2:10 p.m. | GENERAL SESSION
Afternoon Address

2:30 p.m. | GENERAL SESSION
EXECUTIVE ROUNDTABLE | Critical Path Issues: Preparing for Market Growth

3:30 p.m. | GENERAL SESSION
Keynote Address

4:30 p.m.
Networking Reception in the Expo Hall

**THURSDAY, OCTOBER 13**

9:00 a.m. | TECHNICAL SESSION 1.1
Power Beyond the Pipeline: Innovative Natural Gas Solutions for Power Generation and Utility Applications

9:00 a.m. | TECHNICAL SESSION 1.2

9:00 a.m. | TECHNICAL SESSION 1.3
Full Steam Ahead: One Year of LNG Operations and Dozens of Ships Set to Soon Sail

9:00 a.m. | TECHNICAL SESSION 1.4
All Aboard: Natural Gas Locomotive Projects Gain Steam as Additional Gas-Powered Units Hit the Tracks

11:00 a.m. | TECHNICAL SESSION 2.1
Virtual Pipelines: Delivering Efficient, Cost-Effective, and Low-Emission Energy Solutions

11:00 a.m. | TECHNICAL SESSION 2.2
Another Day at the Mine: Driving Innovation, Cost Reductions, and Environmental Performance Improvement

11:00 a.m. | TECHNICAL SESSION 2.3
Supply Chain and Technical Considerations for LNG Marine Bunkering

11:00 a.m. | TECHNICAL SESSION 2.4
Critical Path Issues for the Growth of the Natural Gas Rail Sector

1:00 p.m. | TECHNICAL WORKSHOP
Exploring Tier 4F: Compliance and Technology Considerations for Drilling and Frac Operations

**HHP Summit 2016 By the Numbers:**

700+ registered attendees

6 HHP sectors

70+ expert speakers

60 sponsors and exhibitors

11 technical sessions & workshops

“The networking was excellent.”

—Project Development Coordinator, FortisBC Energy
Keynote Address: Andrew Evans, President & Chief Executive Officer, Southern Company Gas (Pivotal LNG/AGL Resources)

In his keynote address titled “Trends Fueling the Future of LNG,” Evans shared his organization’s view on the four key LNG market drivers—infrastructure, price, regulation, and technology. He discussed the significant increase in investments that have been made in natural gas infrastructure over the past decade ($140 billion, compared to $95 billion in the prior decade), leading the US to have more than 2.5+ million miles of reliable pipeline infrastructure. He also explained the price components—fuel cost, processing, and distribution—that make up the total cost of LNG and diesel, clearly conveying why crude oil price fluctuations cause so much volatility for customers, which differs from the stability that natural gas offers. His bottom line message was that his organization had a positive outlook, and that they will continue to grow the natural gas market by leveraging existing utility assets and focusing on the development of LNG facilities in key regional transportation hubs.

Keynote Address: Brian Cothran, President and Chief Executive Officer, North America, GE Oil & Gas

“Disruption Drives Change” was both the title and core lesson of Cothran’s keynote address. Referencing discussions he’s had with his engineers about how GE is adapting its business during an economic downturn—where uncertainty and volatility are the new norm—Cothran said the exciting and challenging reality is that there is no playbook right now. While low oil prices have led to a market slowdown in the near-term, the longer outlook—which is an important consideration for organizations purchasing assets with 30 to 40 year lifespans—shows a strong business case to continue investing in and improving natural gas technologies. Cothran shared that the three pillars driving GE’s business decisions right now are:

1. Simplify – Does GE have the right product costs? The right internal support structure?
2. Innovate – What technology (digital and commercial) should GE focus on for long-term improvements?
3. Collaborate – How can GE partner with other members of the supply chain—customers, technology providers, fuel suppliers—to share risk, reduce layers, and come up with better solutions?
Featured Speakers

Aaron Bridges  
Vice President of Sales and Marketing,  
Chart Energy & Chemicals

Cameron Brown  
Vice President Engineering,  
Western Copper & Gold

Shea DiMauro  
Director of Operations Support, BNSF Railway

Eric Evans  
Vice President,  
Carnival Corporation

Joel Feucht  
General Manager of Gas & Medium Speed Engines, Caterpillar

Roger Garratt  
Director, Resource Acquisition,  
Puget Sound Energy

John Grubic  
Team Lead - LNG Business Development Americas, Shell

Steve Igoe  
Commercial Manager, LPSD Gas Engine Business Unit, Caterpillar

Matthew Jackson  
Vice President LNG Business Development, Crowley

Peter Keller  
Executive Vice President, TOTE

Sean Lalani  
President, Eagle LNG Partners

Corwin Nelson  
General Manager, Power Gen & Gas Compression Products, GE Distributed Power

Stephen Nelson  
Chief Operating Officer,  
Longview Power

Douglas Stout  
Vice President, Market Development & External Relations, FortisBC

Sam Thomas  
Chairman of the Board & CEO, Chart Industries

Latest agenda: hhpsummit.com/agenda  
Speaker biographies: hhpsummit.com/speakers
Joel Feucht from Caterpillar on why they are committed to low-cost, domestic natural gas:

“We understand how imperative innovation is for customers, particularly in this market. If they don’t bring their breakeven costs down, they are going to go out of business.”

AFTERNOON ADDRESS: 
Eric Evans, Vice President, Carnival Corporation

Attendees had the exciting opportunity to gain insight on why Carnival decided to pioneer LNG cruise ships, following their recent order for seven (7) LNG-powered mega ships. As Carnival looks to purchase new vessels that will remain in its fleet for 30 years, they see a number of near and long-term economic and environmental drivers for LNG. On the environmental side, there is a global sulfur cap projected to come in 2020 or 2025; the anticipated expansion of regional ECAs in China, Mexico, Japan, and beyond; and NOx ECA regulations in the North Sea and Baltic regions. By switching from diesel to LNG, Evans said that Carnival can expect to see a 25% reduction in carbon emissions, 95% to 100% reduction in particulate matter, 85% reduction in nitrogen oxides, and zero sulfur dioxide emissions. From an economic perspective, the forecast is also positive; when looking at 2020 prices, Carnival’s analysts predict 13% increases on Brent Crude prices, 20% increases on maritime diesel, and a 6% reduction in natural gas prices. While the company is optimistic about the opportunities at hand, Evans acknowledged the considerable challenges ahead due to the need for infrastructure expansion to a large number of ports worldwide, safety training for all impacted stakeholders in the global supply chain, the importance of ensuring customers feel comfortable cruising on an LNG ship, among other issues they have yet to encounter. That said, with carbon reduction as the company’s #1 corporate sustainability goal, Carnival is looking forward to partnering with the LNG industry maximize energy efficiency and environmental performance.

Sam Thomas from Chart on near- and long-term market opportunity:

“Even with the current crude oil prices, there is significant opportunity for natural gas in locations where the logistics costs of diesel are high. As the price per barrel increases, the areas of opportunity widen further.”
EXECUTIVE ROUNDTABLE | North America’s Leading Natural Gas HHP Investments

North America will have a secure and stable supply of LNG in the near- and long-term. That was the core theme of the opening plenary panel at the HHP Summit. Roger Garratt from Puget Sound and Douglas Stout from Fortis BC shared insights on the status of LNG production facilities coming online to support the forward market, with a particular focus on projects and opportunities for customers in the maritime industry. Matthew Jackson from Crowley Maritime shared unique project and logistics insight from both sides of the natural gas equation (supply and end-use); as early adopters, Crowley is operating two Puerto Rico liner ConRo vessels and four LNG ready petroleum tankers, as well as transporting and selling fuel to customers in Alaska, the Caribbean, and Central America. Rounding out the panel, Sean Lalani from Eagle LNG Partners discussed their strategy of investing in projects across the LNG value chain from Western Canada to the Eastern US, providing the latest status on investments in the Jacksonville, Florida, area, including a small-scale export facility, a domestic supply facility, and a bunker terminal. Garratt summed up the sentiment for these organizations’ plans for continued investment in the market with a quote from Winston Churchill: “This is not the end. It is not even the beginning of the end. It is, perhaps, the end of the beginning.”

EXECUTIVE ROUNDTABLE | Critical Path Issues: Preparing for Market Growth

Executives from GE Power, Chart Energy & Chemicals, TOTE, and Shell discussed the state of the natural gas industry, and areas of opportunity and growth in today’s market. Starting with a baseball analogy, moderator Erik Neandross from GNA asked panelists what inning we are in. Responses ranged from batting practice to the second inning, but the underlying message was clear—there is still a long road ahead to mainstream adoption and cross-organization collaboration is more important than ever. Regarding what it might take to accelerate the process, Peter Keller from TOTE gave an end-user perspective—“You have to be all in. You can’t dip your toe in the water and feel how warm it is. You have to jump in. Being a first mover, you are making up a lot as you go along so having the right partners is critical.” Acknowledging TOTE’s leadership, John Grubic from Shell stressed that it is imperative for vessel operators, railroads, and other HHP operators to take an active role and start having strategic conversations to drive infrastructure and technology improvements. Rounding the panel out with a supplier perspective, Corwin Nelson at GE Power and Aaron Bridges at Chart shared that standardization of fuel quality and engine requirements could help the industry scale more quickly and effectively.
Technical Workshops

Training for Success: Comprehensive Training Programs for Successful Deployment in the HHP Sector

Speakers from BNSF, Pentex Alaska Natural Gas Company, and Southern California Gas Company shared firsthand insight on how to develop comprehensive natural gas training and key stakeholder outreach programs to ensure personnel safety, operational success, and maximum project results. Following the first panel, Richard Rodgers from Southern Company Gas provided attendees with an interactive, live LNG demonstration to showcase the physical properties and characteristics of LNG, proper handling and safety considerations. The workshop was rounded out with speakers from Wärtsilä North America, Texas A&M School of Fire Fighting, and the Gas Technology Institute sharing the breadth of natural gas training tactics and resources available.

Closer Look at Methane 2.0: Best Practices to Design, Develop, and Implement Projects that Achieve Positive GHG Benefits

As a continuation to the “A Closer Look at Methane” workshop held at HHP Summit 2015, this session provided attendees with information on a wide range of topics related to methane and the natural gas supply chain. The first panel of speakers provided an overview of basic concepts related to methane emissions, an update on the latest results from the Environmental Defense Fund’s comprehensive methane emissions study, and key insights from Shell and MAN on their strategies for minimizing methane emissions from well to wake. Following the first panel, Johannes Escudero from the Coalition for Renewable Natural Gas spoke about the potential for RNG in the HHP sector. Presentations from Ferus, APG, and the University of Virginia rounded out the session with strategies and technologies they are pursuing to capture and control methane emissions from the natural gas supply chain and end uses.
Exploring Tier 4F: Compliance and Technology Considerations for Drilling and Frac Operations

On the final day of the conference, Cummins and Caterpillar co-presented a workshop in partnership with EMA on the impending full implementation of US EPA’s Tier 4 Final regulation. The workshop shed light on common misconceptions around the continued use of Tier 2 engine technologies and how and when mandatory Tier 4F emissions retrofit requirements will impact existing equipment already operating in the field. Additionally, speakers covered the basic parameters and timelines of the rule, and provided drilling and pressure pumping operators with information on how to effectively manage all of the potential impacts (e.g., increased complexity for engine operations, maintenance, and/or emission control equipment, fuels and fluids).
Caterpillar featured its G3520H Gas Engine Generator which is designed for maximum performance on low pressure pipeline natural gas and features a simple open hamber combustion system for reliability and fuel flexibility.

Dresser Rand showcased a model of its micro-sale modular natural gas liquefaction plant.

GE Waukesha Gas Engine showcased their VGF H24SE with emPact Emissions Control System that has a proven record providing consistent performance under extreme conditions in a range of applications.

Multiple product debuts took place on the expo hall floor, paired with industry news shared throughout the week during conference sessions, solidifying HHP Summit as THE show to attend to stay up-to-date on natural gas industry advancements.

Dixon Valves provided attendees with hands-on access to a variety of their cryogenic dry disconnects and breakaway couplings.

GTT gave attendees a literal inside look at their membrane Full Integrity System for LNG Land Storage Tanks.

Ferus LNG invited attendees to work together to reduce the diesel footprint of high horsepower operations, featuring a hands-on translation of the idea in their booth.

DEBUT: Quantum Fuel Systems debuted their new VP-650 Virtual Pipeline Trailer for CNG Storage. The trailer, which comes in a high-capacity (645,272 SCF @ 5,000 psi) and Q-Lite model (470,000 SCF @ 3,600 psi), features multiple banks of three fully integrated Q-Lite high pressure storage tanks.

Expo Hall Highlights

Expo Hall Highlights
Parker showcased a variety of tank-to-engine greener solutions that filter, regulate, control, and convey CNG and LNG.

DEBUT: Hexagon Composites debuted their new TITAN XL Trailer, the highest-capacity road trailer in the world in a 40-foot container, capable of transporting 525,000 scf (15,000 scm) of compressed natural gas (CNG) with only 31.5 metric ton including trailer weight.

DEBUT: LightSail Energy showcased their compact stationary gas storage system (41,700 SCF at 3,625 psi). In tandem, the company announced the upcoming production of its new gas transport module, which will be the highest capacity module in the world within the 80,000 lb. GVW class (472,320 SCF at 3,625 psi).

HIPOWER's exhibit space featured its 313Kw HRNG-400 and 410Kw HRNG-510 natural gas generators, both powered by GE Distributed Power's Waukesha Gas Engines.

Transworld Equipment showcased its 40' Intermodal ISO Tank Container and lightweight chassis system.

Industrial Combustion showcased its maximum efficiency and low emission burner solution for commercial, industrial, and institutional applications.

MSA had a variety of its gas monitoring devices on display, including its S5000 and X5000 monitors, which wirelessly transmit information real-time, even in extreme conditions.

Perma-Pipe gave customers an inside look at what makes their industrial piping systems unique, showcasing a variety of insulation materials for the distribution of liquids from -320 degrees to 750 degrees.

Air Liquide provided insight on extensive experience in equipping plants of all sizes with robust LNG technology via modularized designs that are easy to construct and provide cost efficiency.

“HHP Summit provided insight on potential solutions and business opportunities to grow our business.”

Sales Director, Aftermaket & Services, Woodward
## Expo Hall & Exhibitors

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“Good information, *speakers*, and opportunity to network.”

— Director of Operations Support, BNSF Railway

Latest expo hall map & exhibitors: [hphpsummit.com/expo-hall](http://hphpsummit.com/expo-hall)
The Reach of HHP Summit 2016

HHP Summit 2016 drew 700+ attendees from marine, rail, mining, power generation, and E&P operations.

SAMPLING OF COMPANIES REPRESENTED:

Assistant Manager, Shipping
Assistant Manager, Operations
Assistant Vice President, Advanced Technology
Assistant Vice President, Energy, Mechanical & PTC
Assistant Vice President, Operating Policy & Procedures
Associate Director, Organization
Chief Executive Officer
Chief Financial Officer
Chief Mechanical Officer
Chief Operating Officer
Chief Technology Officer
CNG Advisor
Director, Detachment Chief
Director, Locomotive Shop Operations
Director, Fuels Origination and Strategic Development
Director, Energy Procurement and Strategy
Director, Environmental and Regulatory Affairs
Director, Lab & Testing Services
Director, LNG Business Development
Director, Operations
Director, Purchasing
Director, Research
Director, Strategic Sourcing
Director, Technology
District Maintenance Manager
Drilling Engineer - Well Construction and Technology
Drilling Manager
Drilling Operations Coordinator
Engineer
Engineer, Pumping Services
Engineer II - Lab and Testing Services
Engineering Team Leader
Executive Vice President Alaska & LNG Operations
General Director, Car & Locomotive Engineering
General Director, Strategic Studies
LNG Business Development Analyst
LNG Engineering Manager
LNG Business Development & Planning Manager
LNG Infrastructure Technical Program Manager
LNG/NGS Development Manager
Manager, LNG Technology
Manager, Locomotive Engineering
Manager, Market Research & Analysis
Manager, Operations Analytics
Manager II, Mechanical Engineering
Manager III, Mechanical Engineering
Manager IV, Mechanical Engineering
Manager V, Mechanical Engineering
Manager VI, Mechanical Engineering
Manager VII, Mechanical Engineering
Manager VIII, Mechanical Engineering
Manager IX, Mechanical Engineering
Manager X, Mechanical Engineering
Marketing Director
Mechanical Engineer
Mechanical Engineer, Research
Office of Design and Engineering Standards, Facilities and Vessel Operations Requirements
Operations Manager
President
Procurement Supervisor
Product Manager, Production Enhancement
Project Director/ECI Group
Senior Business Development Manager
Senior Director, Mechanical Capital Projects
Senior Project Manager, Locomotives
Senior Manager, Maintenance, Global Operations
Senior Manager, Small Scale Development
Senior Staff Engineer
Senior Vice President, Engineering, Mechanical & Purchasing
Senior Vice President LNG Technical
Senior Vice President Operations
Staff Director, Hazardous Materials Division
Stimulation Product Champion
Strategic Business Manager
Vice President, Boat Maintenance
Vice President, Business Development
Vice President, Engineering
Vice President, Operations
Vice President, Planning
Vice President, LNG
Vice President, Strategic Sourcing

SAMPLING OF TITLES OF REGISTERED ATTENDEES:
"I thought the Summit was well organized, offered new information and insight into the LNG market, new technologies and advancements."

- Research Engineer, Transport Canada

HHP Summit secured media partnerships and received coverage from a variety of news outlets, including:
HHP Summit is organized by Gladstein, Neandross & Associates (GNA), a leading US-based consulting firm specializing in market development for alternative fuels, vehicles, and equipment. For more than 20 years, GNA has been actively involved in the development of the markets we serve via both its consulting practice and its conference production experience. GNA has produced many of the nation’s leading clean and advanced technology events that have brought together tens of thousands of attendees. Prior events include the national Faster Freight – Cleaner Air conference series, the Advanced Clean Transportation (ACT) Expo, the Low Carbon Fuels Expo, the National Biomethane Summit, the Rethink Methane Summit, the NGV Fleet Summit, and more. GNA has teamed up with leaders throughout the North American natural gas industry to create and produce this summit as a forum for discussions on this critical topic. www.gladstein.org