

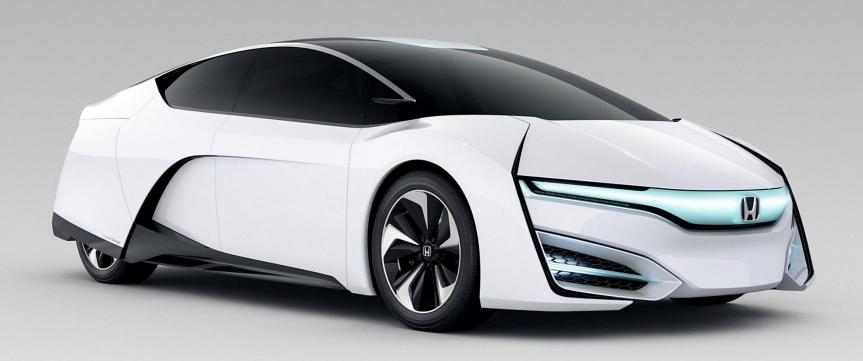
ACT Expo May 2014 Long Beach, CA

Stephen Ellis

Manager, AFV Sales & Marketing Environmental Business Development Office American Honda Motor Co, Inc.







Honda FCEV Concept - Announcement

- World Debut at LAAS, 2013
- Entirely new platform
 - Style concept hints at the next generation Honda FCEV
 - 5 passenger dedicated-platform sedan
- Significant Advances
 - Cost Reduction
 - Performance
 - Driving Range (over 300 mile)
 - Packaging (Manufacturability)
- 33% reduction in FC Stack size
- 60% increase in energy density
- Introduction in 2015



Honda Portfolio of Alternative Fuel Vehicles

Natural Gas Vehicles



Gasoline-Electric Hybrids

Insight

Plug-in Hybrid Electric Vehicles





Accord Plug-in

Battery Electric Vehicles **Hydrogen Fuel Cell Electric Vehicles**



Fit EV



FCX Clarity

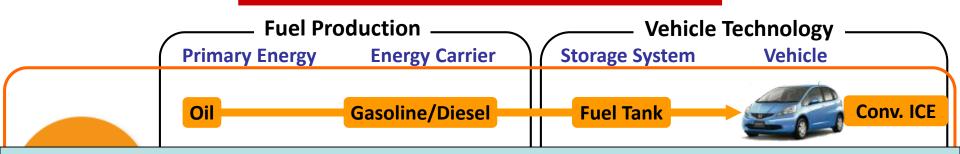
Clean Gasoline

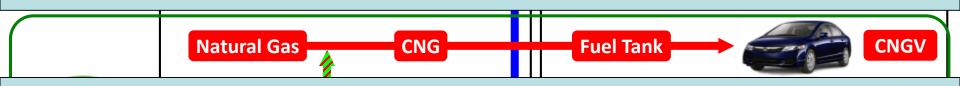


Accord

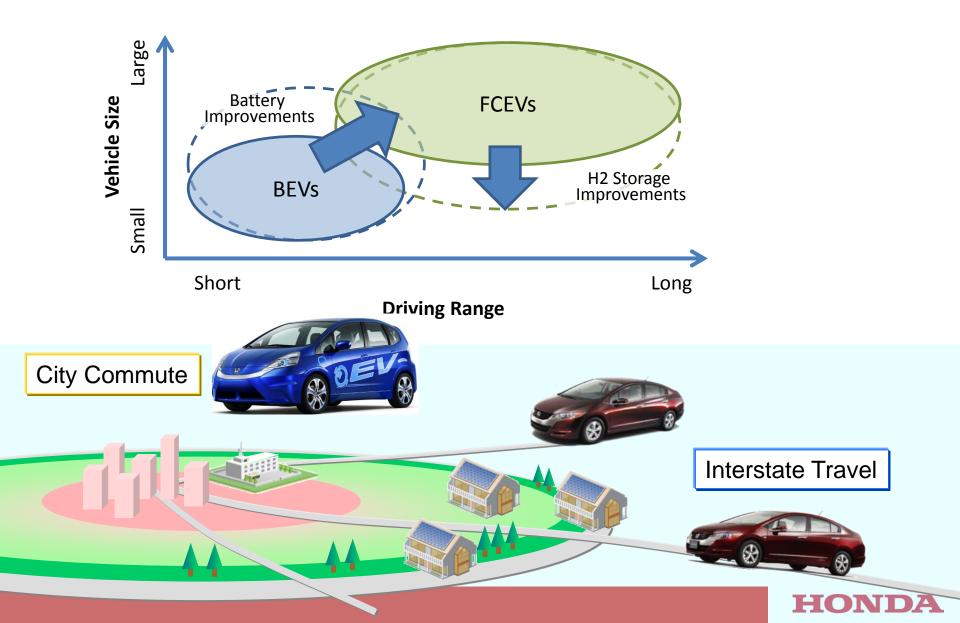


Fuel & Vehicle Technology Pathways





The Role of ZEV Technologies



Honda Fuel Cell Electric Vehicle





Shell Newport Beach H2 Station



- Zero Emissions, 240 mile range, < 5 min refueling
- V Flow Fuel Cell Stack
- Power output 100kW
- <u>Lithium-ion battery</u>
- 134 hp rated electric motor providing 100kW power output
- 60 / 60 / 60 (City/Hwy/Combined) miles-per-kilogram
- 3.9 kg @ 5000psi, H2 fuel tank
- Front, Front-side, and side-curtain airbags
- Vehicle Stability Assist (VSA®)
- Anti-lock braking system (ABS) with brake assist
- Honda satellite-linked navigation system with voice recognition and rearview camera
- Bluetooth® HandsFreeLink®
- Remote Keyless entry
- Tilt-and-telescope steering column
- Power windows
- AM/FM/CD audio system with XM® radio
- Leasing in Southern California (Torrance, Irvine and Santa Monica) – based on current infrastructure
- <u>Lease Price \$600 per month</u> (includes collision coverage and maintenance)

FCX Clarity in California

First Customers

- First deliveries in July, 2008
- Customers include: High School Principal,
 District Attorney, Actress, etc.
- Selection process: geography, driving patterns, access to infrastructure



- Official Clarity/FCX dealerships
- Clarity dealership responsibilities:
 - Sales, Service, Parts, Customer Relations

Fuel Cell Production

- Dedicated FC Production: Exclusive Clarity factory
- Dedicated FC stack production, with Honda-unique manufacturing equipment









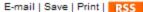


A Call for H2 stations: Back in 2007

11-30-07



FCX Clarity: Bring on the hydrogen stations



Mixx it Other ways to share: Yahoo! Buzz

Digg

Newsvine

Reddit

Facebook

What's this?

PHOTOS/AUDIO: FCX Clarity with Healey's

Electricity, not internal combustion, slings it

SANTA MONICA, Calif. — Wind-flicked

waves slap the beach. Cloud-dulled sun

FCX Clarity fuel-cell car scampers along

disturbing nothing but the air around it.

Hydrogen, not petroleum, fills its tank.

warms the Pacific air to 69 degrees. Honda

comments

FIND MORE STORIES IN: Washington | California | Pacific | Qatar | Honda | Chevrolet Equinox | Freeport McMoran

forward.

MORE TEST DRIVE: Archive of Healey's columns SIDE BY SIDE: Compare this vehicle to others

Only the notable whine from an air compressor disturbs the picture, changing pitch intrusively as the motor changes speed. Honda pledges to reduce that before putting Clarity sedans into users' hands in the Los Angeles area next summer. General Motors (GM) has done a better job quieting the compressor on its Chevrolet Equinox SUVs modified to run on fuel cells (Test Drive, Nov. 9).

That compressor whine and slightly skittish steering are the only things worth a general gripe about Clarity, the first regularproduction fuel-cell car aimed at individuals. Previous FCX cars have been intended for fleet users. Only two are driven by



Test Drive

James R. Healev



Enlarge

Honda

This much is clear about Honda's FCX Clarity: There should be a lot more of them on the market, and the sooner the better.

GREENTECH Hydrogen Car Is Here, A Bit Ahead of Its Time

The New York Times

SANTA MONICA, Calif. TEN, it is the smallest of gestures that deliver the most powerful messages. I was reminded of this last month when I settled into the driver's seat of the FCX Clarity, a sedan powered by fuel cells that Honda will begin leasing to a handful of private customers next summer. Fresh from a briefing that detailed the car's NASAgrade complexity, I wondered what procedures might be required to start the reaction of hydrogen and oxygen and bring the power supply to life

In fact, it took nothing more than inerting an entirely conventional metal key into a normal-looking switch and hing a power button much like the one that starts the Honda S2000 sports car. The familiarity of the steps - deliberate gestures, I think, to convince drivers that the cars of our future aren't so frightening after all - reinforced the message of the meeting I had just left: the PCX Clarity is ready now.

Scanning the dashboard for unmarked switches, mysterious buttons and puzzling controls, I looked for the

about the way this car drove, at least. That theme was repeated by another, less apparent gesture: no engineer or 4 technician from Honda came along on my test drive, both a sign of confidence in the car's road-readiness and an indication of how normal it is.

Circulation (DWW)

Type (Frequency)

Sunday, December 09, 2007 NEW YORK, NY

1,697,062 (1) Newspaper (S)

Normalcy is a recurring, and intentional, theme of the FCX Clarity. It is refueled using a high-pressure connector the rear fender. It has a handsome exterior, a nice audio system and plenty of knee room for passengers in the back. Anyone who has driven a Toyota Prius will feel at home with the dash-mounted gear selector and the park button.

Honda has not announced who will get the FCX Claritys or how many will be available in Southern California, where the program begins. Households will be selected, in part, for their ready access to hydrogen stations. Honda is realistic about the slow growth of a hy drogen infrastructure as well as the viewpoint that fuel cells may not seem to make much sense using current methods of hydrogen production.

But there are practical matters to

individuals.

The New Hork Times

We Know How Stations Should Work...



Northern CA Public Hydrogen Stations

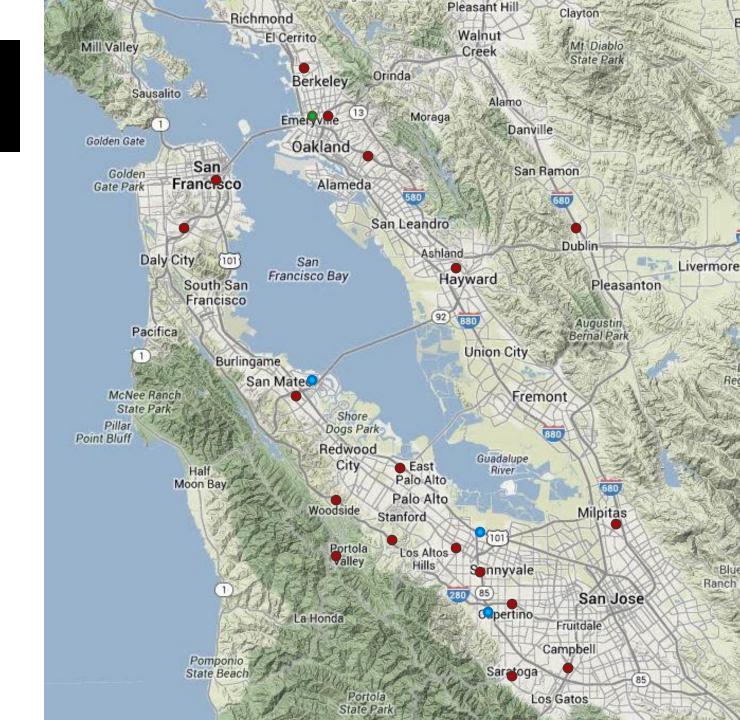
- Open

 Emeryville AC Transit
- Cupertino
 Foster City
 Mountain View

Target areas for future funding

West Sacramento





Northern CA Hydrogen Stations

Open
Emeryville – AC Transit

In Development
Cupertino
Foster City
Mountain View
*West Sacramento

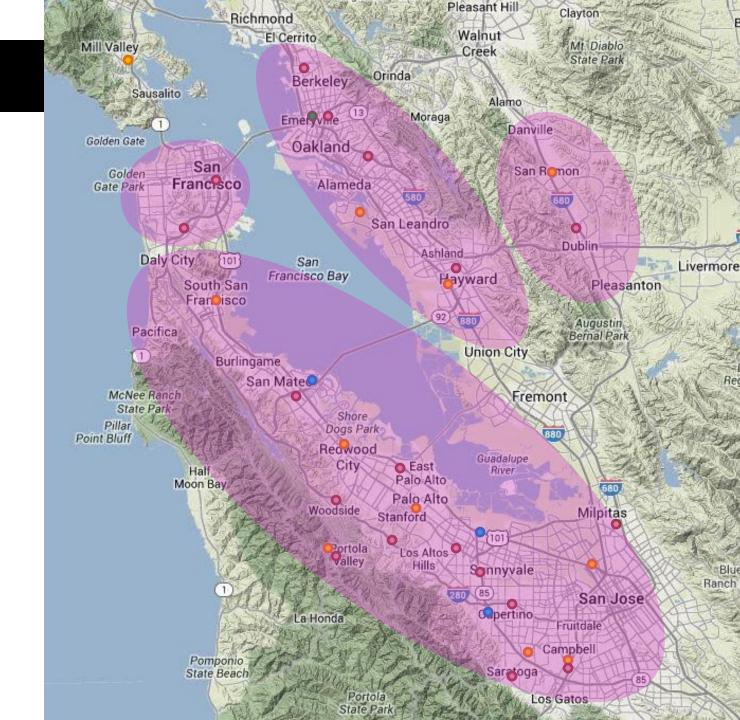
O NOPA

Campbell
Hayward
Mill Valley
Oakland
Palo Alto
Redwood City
*Rohnert Park
San Jose
San Ramon
Saratoga
South San Francisco
Truckee
Woodside

*Not shown on map

Target areas for future funding





Southern CA Public Hydrogen Stations

Open

Burbank
Fountain Valley - OCSD
Harbor City - Mebtahi SS
Irvine - UCI
Los Angeles - Cal State LA
Newport Beach - Shell
Thousand Palms - SunLine
Torrance - Shell
West LA - Shell

In Development

Anaheim
Beverly Hills
Chino (upgrade)
Diamond Bar (upgrade)
Hermosa Beach
Irvine - UCI (upgrade)
Irvine North
Lawndale
Mission Viejo
San Juan Capistrano
Santa Monica
West LA
Westwood - UCLA
Woodland Hills

Target areas for future funding



Southern CA Hydrogen Stations

Open

Burbank
Fountain Valley – OCSD
Irvine – UC Irvine
Los Angeles - Harbor City
Los Angeles - West LA 1
Newport Beach – Shell
*Thousand Palms – SunLine Transit
Torrance – Shell

In Development

Anaheim Chino (upgrade)

Diamond Bar (upgrade)
Irvine - UC Irvine (upgrade)
Irvine - Walnut Ave.
Lawndale
Los Angeles - LAX
Los Angeles - West LA 2
Los Angeles - Westwood
Los Angeles - Woodland Hills
Los Angeles - Cal State LA
Los Angeles - Beverly Blvd.
Mission Viejo
Redondo Beach
San Juan Capistrano
Santa Monica 1

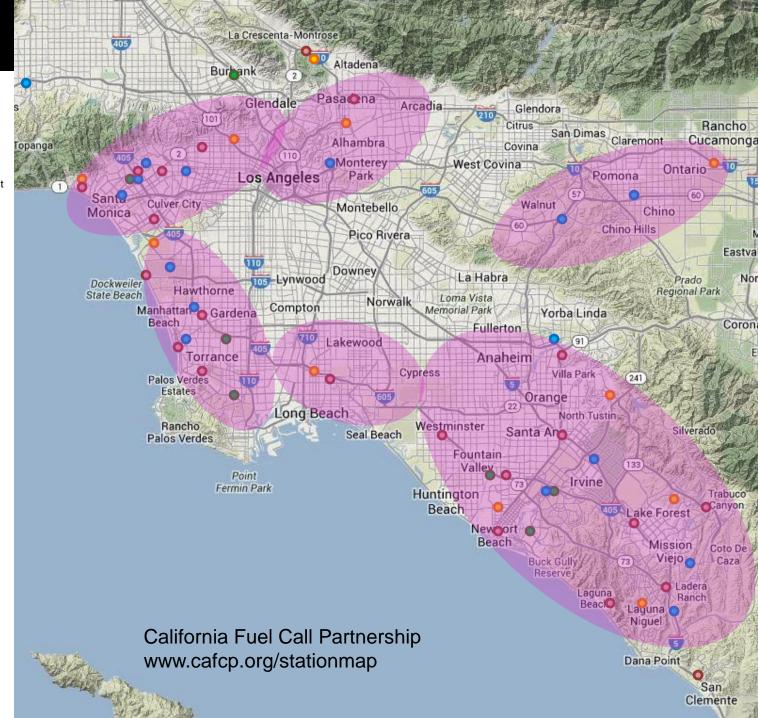
NOPA

*Coalinga
*Costa Mesa
La Canada Flintridge
Laguna Niguel
Lake Forest
Long Beach
Los Angeles - 9
Los Angeles -10
Ontario
Orange
Pacific Palisades
*Riverside
*San Diego
*Santa Barbara

*Not shown on map

South Pasadena

Target areas for future funding



H₂ USA



H2 USA Mission / Goals

- Mission Statement
 - The mission of H2 USA is to promote the commercial introduction and widespread adoption of FCEV's across America through creation of a publicprivate partnership to overcome the hurdle of establishing hydrogen infrastructure
- Goals
 - Successful progress of H2 USA will contribute to:
 - Establishing necessary hydrogen infrastructure and leveraging multiple energy source, including natural gas and renewables
 - Deploying FCEV's across America
 - Improving America's energy and economic security
 - Significantly reducing greenhouse gas emissions
 - Developing domestic sources of clean energy and creating jobs in the United States
 - Validating new technologies and creating a strong domestic supply base in the energy sector

Summary for today...

- A Portfolio of vehicle technologies is necessary to give consumers choice:
 - Oil displacement, Smog emissions, CO2 reduction
 - Fuel cost savings, Convenience!
- Early and SUSTAINED State and Federal eco transportation policy pays off
- Valuable ongoing lessons from fleets, retail customers & dealerships
- Valuable lessons from market forces
 - Economic swings
 - Oil / Gasoline price swings
 - Public sentiment toward "green" or "energy"
 - Newfound energy supplies
- Alternatives to oil are not "if" but "when"
 - Need long-term policy signals from government
 - However, not a time to "pick winners", Electric Drive Synergies
 - Accelerated infrastructure deployment is needed
- Consensus: Stay on course
 - •No single technology FCEV's are necessary and desirable

